# Roadmap

## Dec 2015 – Mar 2016 (3.0)
- **(HCR-46-3M):** MH RFI Income-only expiration monthly batches

## R7.2 – Feb 2016
- Retroactive Eligibility/Override Eligibility
- Additional Advanced Program Determinations
- VLP 2/3
- Notice Improvements
- **CR-1108:** Switching De-Scoped Notices Requirements To Future Release; Deleting One Obsolete Notices Requirement
- **CR-1029:** Admin Closure Reasons
- **CR-1053:** Good cause reason code
- **CR-997:** Flag/Indicator for the Large Print & Braille Notices
- **CR-998:** Batch process change to support notices for Reasonable Accommodation functionality
- Turn DOR Interface ON
- **HCR-58:** Change text on Eligibility Screen when still eligible after timeclock expiration
- Premium Assistance Enhancements *(R7.2.4)*

## R8.0 – April 2016 (26.0)
- **(XXL) HCF-9:** MassHealth redeterminations
- **(L) CR-1058:** Voter Registration functionality
- **(TBD-L):** HCR-47: Full RFI ongoing expirations
- **(M) CR-1111:** Remaining disability functionality related notice
- **(TBD-M):** Notice enhancements needed for RFI and redeterminations (including HCR-53; CR-1054; CR-1087; HCR-18)
- **(TBD-M):** MMIS Codes Fixes – Phase 1
- **(TBD-M) HCF-26:** Auto-de-duplication of HIX applications
- **(TBD):** New HSN Changes

## R8.1 – June 2016 (26.0)

## R9.0 – Aug 2016 (30.0)
- **(XL) TBD:** Open Enrollment 2017 Repairs
  - L Errors
  - Fixes to prevent incorrect termination of dental plans, fix how enrollment status and dates are displayed/consumed
  - Changes to CCA Renewals Process
  - Multiple Plan Effective Dates Available for Shopping
  - XMLs and Births
  - Fix to minimize Signature Page Errors
  - CR-1094: Consume BenefitEndDate for Dental Effectuation XML
- **(LL) HCF-39:** Renewal & Redetermination Validation (RVR) Batch
- **(L) HCF-18:** Application Reactivation
- **(M) HCF-11:** Address Standardization with USPS only
- **(TBD-M):** MMIS Codes Fixes – Phase 2
- **(S) HCF-31:** Joint MH/CCA UI/UX Eligibility/Shopping overhaul
- **(S) HCF-43:** More user roles
- **(S) HCF-46:** Ability to check with carrier enrollment status on the enrollment page
- **(TBD):** Overall SEP Redesign (CR-984; HCR-16; HCR-37; CR-1031)
- **(M) HCF-52:** MassHealth Spanish notices
- Plan Management

## R10.0 – Oct 2016 (20.0)
- **(TBD-XL):** Streamlined renewals (SNAP and SSA interfaces)
- **(L) CR-1063:** Full Integration – Payment Portal
- **(M) ALM-5476:** Workaround: Transitional Medical Assistance
- **(TBD-M):** MMIS Codes Fixes – Phase 3
- **(M) HCF-28:** Navigator/CAC Assister Portal
- **(TBD-L) HCF-23:** Periodic data matching–Phase 1 & Phase 2
- **(S) HCF-13:** FTR-Failure to Reconcile (scope to be decided upon completion of JAD sessions)
- HCR-17: SEP Redesign-Three SEP Events
- SEP Reactivation of deceased profile

* HCF-13 to be confirmed once JAD sessions have been completed.

## R11.0 – Feb 2017 (26.0)
- **(L) HCF-25:** Ability to support death/removal of HOH
- **(TBD):** Health Safety Net Enhancements
- **(M) HCF-16:** Batch redeterminations (based on FPL/COLA adjustments)
- **(M) HCF-54:** 65 age out (Medicaid and QHP populations - separate logic for each)
- **(M) HCF-56:** MassHealth MCO shopping
- **(M) HCF-36:** Full ESI functionality
- **(M) ALM-4567:** Retro Enrollment [l] Unable to Retro back the Plan start date to original plan effective start Date for Head of Household and entire family.
- **(M) HCF-55:** Medically frail indicator functionality
- **(S) CR-1095:** Add two new requirements for catastrophic eligibility.
- **(S) CR-1105:** Death of a subscriber with dependents
- **(XS) HCF-14:** Language permitting CCA to use IRS data for up to 5 years
- **(M) HCF-35:** Send data interface from HIX to MMIS (include CR-1112)
**Release 9.0 Summary**

**Phase: Testing**

**Release 9.0 Scope:**
- Open Enrollment 2017 Repairs
- CR-1094: Consume BenefitEndDate for Dental Effectuation XML
- HCF-39: RRV Batch
- HCF-18: Application Reactivation
- HCF-11: Address Standardization with USPS only
- MMIS Codes Fixes – Phase 2
- HCF-31: Joint MH/CCA UI/UX Eligibility/Shopping overhaul
- HCF-43: More user roles
- HCF-46: Ability to check with carrier enrollment status on the enrollment page
- TBD: Overall SEP Redesign (CR-984; HCR-16; HCR-37; CR-1031)
- HCF-52: MassHealth Spanish notices
- Plan Management

<table>
<thead>
<tr>
<th>R9.0 Schedule</th>
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<tbody>
<tr>
<td>✓ Scope Definition</td>
<td>1/28</td>
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<tr>
<td>✓ BRD Sign Off</td>
<td>5/23</td>
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<tr>
<td>✓ FSD Sign Off</td>
<td>6/6</td>
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<tr>
<td>✓ Code Drop 1</td>
<td>6/13</td>
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<tr>
<td>✓ SIT Testing</td>
<td>6/14 – 7/7</td>
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<tr>
<td>✓ System (QA) Testing/Agency Functional Testing</td>
<td>6/21 – 7/7</td>
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<tr>
<td>✓ Interim Code Drop &amp; Stub Delivery</td>
<td>6/27</td>
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<tr>
<td>✓ Pre-Prod SmokeTesting Round 1(Prelim Elig + Notices)</td>
<td>6/22 – 7/8</td>
</tr>
<tr>
<td>➢ System Upgrade Regression (Batch, Workaround, Reporting)</td>
<td>6/27-7/14</td>
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<tr>
<td>✓ Defect Cut-off</td>
<td>6/29</td>
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<tr>
<td>✓ Code Drop 2</td>
<td>7/8 7/10</td>
</tr>
<tr>
<td>➢ UAT Testing /SIT Defect Fix Testing</td>
<td>7/11 – 7/25</td>
</tr>
<tr>
<td>• SIT Functional Regression (First Cycle)</td>
<td>7/15-7/22</td>
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<tr>
<td>• Confirmed Defect Cutoff *</td>
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Open Enrollment activities distinguished in “blue”

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<thead>
<tr>
<th>R9.0 Schedule - continued</th>
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<tr>
<td>• Pre-Prod Testing Round 1 [Prelim Elig + Notices]</td>
<td>7/11 – 7/27</td>
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<tr>
<td>➢ Prelim Batch Execution of 50k RRV &amp; Dell Notice Generation</td>
<td>7/11 – 7/13</td>
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<tr>
<td>• Validate MH Notice Generation</td>
<td>7/14 – 7/15</td>
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<tr>
<td>• Preliminary Batch Validation – RRV</td>
<td>7/14 – 7/15</td>
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<td>• Dell Notice Generation Validation</td>
<td>7/14 – 7/15</td>
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<tr>
<td>• Code Freeze for Defect Fixes</td>
<td>7/15</td>
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<tr>
<td>• Tentative Batch Only code drop for blocker defect fixes</td>
<td>7/20</td>
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<tr>
<td>• Continue Pre-Prod Cycle 2 &amp; RRV Validation</td>
<td>7/21-7/27</td>
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<tr>
<td>• Code Freeze for Defect Fixes</td>
<td>7/27</td>
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<tr>
<td>• Code Drop 3</td>
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<tr>
<td>• SIT / UAT Functional Regression (Second Cycle)</td>
<td>8/3 – 8/11</td>
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<tr>
<td>• Pre-Prod Testing Round 2 [Prelim Elig + Notices]</td>
<td>8/3 – 8/8</td>
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<tr>
<td>• Prelim Batch Execution of 50K RRV</td>
<td>8/2 – 8/3</td>
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<tr>
<td>• Prelim Batch Validation</td>
<td>8/4 – 8/8</td>
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<td>• Pre-Prod Testing Round [Prelim Elig + Notices]</td>
<td>8/2 – 8/11</td>
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<tr>
<td>• Go / No-go</td>
<td>8/15</td>
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<tr>
<td>• Go-Live</td>
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